

# Summary Report of Consolidated Financial Results For the Nine Months Ended March 31, 2015

(All financial information has been prepared in accordance with accounting principles generally accepted in Japan.)

## Don Quijote Holdings Co., Ltd.

Securities Code No.: 7532  
 Shares Listed: Tokyo Stock Exchange  
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(Amounts in million yen are rounded off to the nearest million)

### 1. Overview of Business Results and Financial Position for the Nine months ended 31 March, 2014

#### (1) Consolidated Results

(Millions of yen, except per-share data)

	Net Sales	Change (%)	Operating Income	Change (%)	Ordinary Income	Change (%)
Nine Months Ended March 31, 2015	509,920	10.4	33,687	16.4	34,802	16.7
Nine Months Ended March 31, 2014	461,776	7.9	28,938	10.7	29,816	11.6

(Note) Comprehensive income: 25,865 million yen [18.7%] (FY 2015.6 3Q), 21,793 million yen [12.5%] (FY 2014.6 3Q)

	Net Income	Change (%)	Net Income Per Share (Yen)	Net Income Per Share-fully diluted (Yen)
Nine Months Ended March 31, 2015	20,083	7.0	255.47	254.57
Nine Months Ended March 31, 2014	18,764	14.9	240.25	238.79

#### (2) Financial Position

(Millions of yen, except per-share data)

	Total Assets	Net assets	Ratio of Shareholders' Equity to Total Assets (%)
As of March 31, 2015	499,802	217,172	41.8
As of June 30, 2014	432,135	193,164	43.4

(Reference) Equity: 209,076 million yen (as of March 31, 2015), 187,345 million yen (as of June 30, 2014)

### 2. Dividends

	Yen				
	Three Months Ended September 30	Six Months Ended December 31	Nine Months Ended March 31	Year Ended June 30	Total
Year Ended June 30, 2014	—	10.00	—	26.00	36.00
Year Ending June 30, 2015	—	10.00	—		
Year Ending June 30, 2015 (Forecast)				26.00	36.00

(Note) Revision to the dividend forecast in the third quarter of fiscal 2015: None

### 3. Consolidated Business Forecast : For the year ending June 30, 2015 (From July 1, 2014 to June 30, 2015)

(Millions of yen, except per-share data)

	Net Sales	Change (%)	Operating Income	Change (%)	Ordinary Income	Change (%)	Net Income	Change (%)	Net Income per Share (Yen)
Year Ending June 30, 2015	668,000	9.1	38,000	10.8	39,000	9.9	22,300	3.9	284.47

(Note) Revision to the business forecast in the third quarter of fiscal 2015: Yes

#### 4. Others

- (1) Significant changes in the scope of consolidation: None
- (2) Simplified accounting methods and special accounting methods for preparation of the quarterly consolidated financial statements: None
- (3) Changes in accounting policies concerning preparation of quarterly consolidated financial statements
  - ① Changes in line with revision to accounting standards: None
  - ② Other changes: None
  - ③ Changes in accounting estimates: None
  - ④ Restatement: None
- (4) Number of outstanding shares (Common stock)
  - ① Number of outstanding shares (Treasury stock included)

March 31, 2015:	78,893,480 shares
June 30, 2014:	78,393,980 shares
  - ② Number of treasury stock

March 31, 2015:	1,244 shares
June 30, 2014:	1,244 shares
  - ③ Average number of outstanding shares during the period

Nine months ended March 31, 2015:	78,610,018 shares
Nine months ended March 31, 2014:	78,100,953 shares

#### ※ Implementation Status of Financial Audit

This financial summary is not subject to quarterly review under the Financial Instrument and Exchange Act. Quarterly review procedures for the consolidated financial statements are being conducted at the time of the announcement of this financial summary.

#### ※ Explanation regarding the appropriate use of forecasts of business results

The future business result forecasts included in the financial statements are based on the information available to the company at the time of the announcement and on certain assumptions considered reasonable. Thus, we do not make any representation as to their achievability and undertake any obligation of their updates as a result of new information. Actual results may differ widely from the forecasts for a variety of reasons, including changes in economic environments related to our business, market trends and exchange rates.

# 1. Financial Results for the Nine Months Ended March 31, 2015

## (1) Consolidated Business Results

During the nine-month period ended March 31, 2015 covered by this report (July 1, 2014 to March 31, 2015), the Japanese government implemented the three "arrows" program continuously, which is an integrated promotion of bold monetary policy, flexible fiscal policy and a growth strategy to stimulate private-sector investment. This program, combined with the depreciation of the yen and the drop of oil prices improved the corporate earnings and the employment environment. Although the Japanese economy has shown a moderate recovery, uncertainty remains strong for personal consumption behavior because of weaker consumer motivation after the consumption tax hike implemented in April 2014, higher consumer price driven by yen depreciation, current decline in real disposable income and other divers factors. Additionally, customers are becoming increasingly sensitive to prices for daily necessities such as food items and daily consumables.

The retail industry now goes through an era of increasing disparity between retailers, where mind of "flexible and adaptable to changes" is required to respond promptly to customer frugality, an economically wise consumption behavior in the current harsh environment and having the ability to set prices at levels that customers find attractive.

Though in such severe circumstances, with our strong point represented by the mind of "flexible and adaptable to changes" based on front-line business power and independent store operation, an essential element that would enable us to fully differentiate our company to the rivals, the Don Quijote Group has adopted an aggressive management approach performed by active and enhanced sales strategies.

In other words, by transferring major decision-making authority to the business front-line, a unique culture of the Don Quijote Group, we have revised the product mix and taken fine-tuned price strategies at each store in order to respond properly to customer's behavior and requirements regionally different. These efforts allowed us to strengthen and enrich the lineup of daily necessities, to secure price advantages in commercial area and thereby to improve support from customers. Our management considers that our dynamism to launch into price strategy let us make the most of the Group's highly efficient and powerful business resources to compete in retail market after the consumption tax hike when rivals remained hesitant to adopt price strategy. This dynamism is the exact reason of the Group's success in gaining market share from rivals and winning support from customers.

Besides these company's robust fundamentals for domestic demand, the Don Quijote Group has made steadfast efforts since 2008 to capture foreign tourists' attention, ahead of other retailers. The Don Quijote Group newly introduced successive operating initiatives following the previously implemented "Welcome Desk" (a call center for foreign tourists), "Tax-exemption counters" and "Welcome Crew" (staffs at stores to interact with foreign customers), from the viewpoint of providing convenience of the customers according to our resolute corporate principle of "highest priority given to the customers' satisfaction", which outclasses those of competitors. In February 2015, we launched "Welcome Reservation Site (Chinese version)" for the foreign tourists to offer the opportunity of pre-order items and guaranteed purchase before visiting Japan, which contributed to obtain huge demand during the Chinese New Year. Furthermore, we introduced a new cash settlement service for the first time in Japan, a system where customers can pay in seven foreign currencies (the Chinese yuan, Taiwan dollar, Korean won, Thai baht, Hong Kong dollar, US dollar and Euro) at 20 stores which foreign tourists frequently visit. The service takes maximum advantage of accumulated business expertise of a consolidated subsidiary operating financial service, Accretive Co., Ltd.

The Don Quijote Group's original electronic money card "majica", after a year of introduction in March 2014, has been recording a steady increase in number of subscribing members and transaction sales volume beyond our initial expectations and also contributing to achieve enclosure of customers, which resulted in improving average sales per customer. The majica membership exceeded 2.4 million as of the end of March 2015.

With respect to overseas operations, in January 2015, MARUKAI CORPORATION, a consolidated subsidiary, fully remodeled the Marukai Costa Mesa and opened the first new type food supermarket named "Tokyo Central Costa Mesa" in California, US. The store offers fascinating shopping opportunity through a combination of wide-variety of imported goods

from Japan, including delicatessen and assorted sundries and national US brands. In March 2015, MARUKAI CORPORATION also renovated and opened the second store, “Tokyo Central West Covina”, in California.

During nine-month period ended March, 2015, the Don Quijote Group opened 22 new stores in Japan – one in Hokkaido (Don Quijote Kushiro), one in the Tohoku region (Yamagata – MEGA Don Quijote Lepark Mikawa), ten in the Kanto region (Tokyo – Don Quijote Kōrakuen, Don Quijote Tama Mizuho, KYŌYASUDŌ Mejiro, and KYŌYASUDŌ Umejima-Ekimae; Kanagawa – Don Quijote SING Hashimoto-Ekimae, Don Quijote Isezakicho, MEGA Don Quijote Shin-Yokohama, and Town-Doit Shin-Yokohama; Chiba – Don Quijote Asahi; Ibaraki – MEGA Don Quijote Tsukuba), four in the Chubu region (Shizuoka – Don Quijote Shizuoka Matsutomi and MEGA Don Quijote Hamamatsu Mikatahara; Aichi – Don Quijote Nagoya Sakae and MEGA Don Quijote Kasugai), four in the Kinki region (Osaka – MEGA Don Quijote Ibaragi, MEGA Don Quijote Fukaebashi, MEGA Don Quijote Shinsekai, and MEGA Don Quijote Matsubara), and two in the Kyushu region (Miyazaki – MEGA Don Quijote Miyakonojo; Kagoshima – Don Quijote Kagoshimatenmonkan).

On the other hand, The Don Quijote Group closed one store for remodeling (Don Quijote Minoh). It also closed two stores because of moves (Don Quijote Mizuho and Picasso Isezakicho), one store for change of business category (Don Quijote Koganei Koen) and six stores for improve business efficiency (Don Quijote Futtsu, Don Quijote Shinonome, Don Quijote Home Center Koigakubo, Mega Don Quijote Arakawaoki, Nagasakiya Chishirodai and Town-Doit Shin-Yokohama). As a result, the number of Group’s stores attained 295 at the end of March, 2015 (while 283 stores at the end of June 2014).

The following is an overview of the consolidated results for the nine-month period ended March, 2015.

(millions of yen)

	Nine months ended March 31, 2015	Nine months ended March 31, 2014	Year-on-Year change	(%)
Net sales	509,920	461,776	48,144	10.4
Operating income	33,687	28,938	4,749	16.4
Ordinary income	34,802	29,816	4,986	16.7
Net income	20,083	18,764	1,319	7.0

The profit has reached the highest-ever level for the nine-month period.

Segment income results are reviewed as follows.

- 1) The retail segment recorded 491,943 million yen in sales (up 10.5% year on year) and 20,605 million yen in operating income (down 10.8%). Sales of the existing stores of the Group’s main line category, Don Quijote, increased by 3.3% year on year in the nine-month period due to factors such as the successful capture of demand from foreign tourists. MEGA Don Quijote and New MEGA Don Quijote stores, a category targeting families also continue to grow at a solid pace owing to a success in sales strategies for daily necessities such as food and assorted sundries and in taking market share away from rival retailers.
- 2) The tenant leasing segment recorded 13,568 million yen in sales (up 7.7% year on year) and 9,393 million yen in operating income (up 81.6%). Japan Asset Marketing Co., Ltd. and Japan Commercial Establishment Co., Ltd. are the main entities in this segment. Income expanded at a steady pace accompanied by the increase in number of stores in retail segment.
- 3) The other business segment recorded 4,409 million yen in sales (up 9.6% year on year) and 3,947 million yen in operating income (up 54.7%), due to an expansion in business of Financial service provider Accretive Co., Ltd. and other entities.

The medium-to-long term strategy consists in creating stores that would gain support from customers and increase the number of customers visiting stores by reinforcing the Group's differentiating attributes (Convenience, Discount, and Amusement) as an enterprise of business model creator with the resolute corporate principle of "highest priority given to the customers’ satisfaction" and by implementing various operation initiatives.

The Group is striving to achieve the target of a 15% return on equity (ROE) and to realize sustainable growth over the medium-to-long term with larger sales and gross profit gains driven by further support from customers.

## (2) Consolidated Financial Position

(Millions of yen)

	As of June 30, 2014	As of March 31, 2015	Change
Total assets	432,135	499,802	67,667
Total liabilities	238,971	282,630	43,659
Net assets	193,164	217,172	24,008

### 1. Assets, liabilities and net assets

At the end of the third quarter of the consolidated accounting period (March 31, 2015), total assets increased by 67,667 million yen compared to the end of the previous consolidated fiscal year (June 30, 2014) to 499,802 million yen. The main changes were increase of 42,823 million yen in tangible fixed assets and 7,813 million yen in merchandise.

Liabilities increased by 43,659 million yen compared to the end of the previous consolidated fiscal year to 282,630 million yen. The main changes were increase of 2,722 million yen in accounts payable, 4,997 million yen in loans payable and 31,790 million yen in bonds payable. Net assets increased by 24,008 million yen compared to the end of the previous consolidated fiscal year to 217,172 million yen.

### 2. Cash flow

Net cash provided by operating activities totaled 24,434 million yen for the reasons below. Increase factors are gains from net profit, depreciation costs and an increase in accounts payable. Decrease factors are an increase in inventories and income taxes paid.

Net cash used in investing activities totaled 41,317 million yen due to payments for the acquisition of tangible fixed assets and other items.

Net cash provided by financing activities totaled 22,501 million yen for the reasons below. Increase factors are proceeds from issuance of bonds and proceeds from fluidity of receivables. Decrease factors are repayment of loans and cash dividends paid.

Cash and cash equivalents at the end of the third quarter of the consolidated accounting period amounted to 50,644 million yen.

## (3) Qualitative Information Concerning Consolidated Business Results Projection

The following adjustments were made concerning the business results projection for the fiscal year ending June 30, 2015 in consideration of the business results for the nine months period ended March 31, 2015, released on February 5, 2015.

Fiscal year beginning on July 1, 2014 and ending June 30, 2015

(Millions of yen, except per-share data)

	Net sales	Operating income	Ordinary income	Net income	Net Income Per Share (Yen)
Previous forecast (A)	658,000	36,500	37,500	21,800	278.09
New forecast (B)	668,000	38,000	39,000	22,300	284.47
Difference (B-A)	10,000	1,500	1,500	500	—
Change (%)	1.5	4.1	4.0	2.3	—
Previous results	612,424	34,292	35,487	21,471	274.68

The Don Quijote Group faces various risks and uncertainties as long as we conduct our business.

Then the changes in the economic environment, market trends and other external conditions for Don Quijote and Don Quijote Group's business would be majors factors that affect the actual income results.

## Consolidated Quarterly Balance Sheets

	(Millions of yen)	
	As of March 31, 2015	As of June 30, 2014
	Amount	Amount
<b>Assets</b>		
Current assets		
Cash and deposits	¥49,451	¥42,690
Notes and Accounts receivable-trade	6,793	5,730
Purchased receivables	5,853	6,009
Merchandise	96,918	89,105
Other	19,406	15,341
Allowance for doubtful accounts	(35)	(41)
Total current assets	178,386	158,834
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	93,318	77,078
Tools, furniture and fixtures, net	13,551	12,451
Land	146,600	119,680
Other, net	2,077	3,514
Total property, plant and equipment	255,546	212,723
Intangible assets		
Goodwill	7,521	6,332
Other	9,754	9,024
Total intangible assets	17,275	15,356
Investments and other assets		
Investment securities	6,326	4,414
Lease and guarantee deposits	30,439	30,963
Other	13,607	11,596
Allowance for doubtful accounts	(1,777)	(1,751)
Total investments and other assets	48,595	45,222
Total non-current assets	321,416	273,301
Total assets	¥499,802	¥432,135

	(Millions of yen)	
	As of March 31, 2015	As of June 30, 2014
	Amount	Amount
<b>Liabilities</b>		
<b>Current liabilities</b>		
Accounts payable-trade	¥57,840	¥55,118
Short-term loans payable	3,458	2,197
Current portion of long-term loans payable	18,803	11,607
Current portion of bonds	18,740	6,140
Payables under fluidity lease receivables	7,014	5,912
Income taxes payable	6,803	7,883
Provision for point card certificates	848	413
Other	25,335	25,174
Total current liabilities	138,841	114,444
<b>Non-current liabilities</b>		
Bonds payable	63,490	44,300
Long-term loans payable	26,570	30,030
Long-term payables under fluidity lease receivables	35,792	34,345
Provision for directors' retirement benefits	—	360
Asset retirement obligations	3,681	3,285
Negative goodwill	548	622
Other	13,708	11,585
Total non-current liabilities	143,789	124,527
Total liabilities	282,630	238,971
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Capital stock	22,126	21,366
Capital surplus	24,928	24,169
Retained earnings	159,362	142,105
Treasury shares	(3)	(3)
Total shareholders' equity	206,413	187,637
<b>Accumulated other comprehensive income</b>		
Valuation difference on available-for-sale securities	518	472
Foreign currency translation adjustment	2,144	(764)
Total accumulated other comprehensive income	2,662	(292)
Minority interests	8,097	5,819
Total net assets	217,172	193,164
Total liabilities and net assets	¥499,802	¥432,135

## Consolidated Quarterly Statements of Income

	(Millions of yen)	
	Nine months ended March 31, 2015	Nine months ended March 31, 2014
	Amount	Amount
Net sales	¥509,920	¥461,776
Cost of sales	372,389	340,074
Gross profit	137,531	121,702
Selling, general and administrative expenses	103,844	92,764
Operating income	33,687	28,938
Non-operating income		
Interest and dividends income	453	403
Amortization of negative goodwill	74	311
Penalty income	561	14
Other	1,709	1,331
Total non-operating income	2,797	2,059
Non-operating expenses		
Interest expenses	665	847
Fluidity lease fee	508	118
Other	509	216
Total non-operating expenses	1,682	1,181
Ordinary income	34,802	29,816
Extraordinary income		
Gain on sales of non-current assets	2	214
Gain on insurance adjustment	138	—
Gain on bargain purchase	168	—
Other	9	164
Total extraordinary income	317	378
Extraordinary loss		
Loss on sales of non-current assets	367	—
Loss on retirement of non-current assets	104	325
Loss on closing of stores	478	205
Other	128	176
Total extraordinary losses	1,077	706
Income before income taxes and minority interests	34,042	29,488
Income taxes – Current	11,959	11,089
Income taxes – Deferred	(823)	(2,321)
Total income taxes	11,136	8,768
Income before minority interests	22,906	20,720
Minority interests in income	2,823	1,956
Net income	¥20,083	¥18,764



## Consolidated Quarterly Statements of Comprehensive Income

	(Millions of yen)	
	Nine months ended March 31, 2015	Nine months ended March 31, 2014
	Amount	Amount
Income before minority interests	<b>¥22,906</b>	¥20,720
Other comprehensive income		
Valuation difference on available-for-sale securities	<b>49</b>	(125)
Foreign currency translation adjustment	<b>2,910</b>	1,198
Total other comprehensive income	<b>2,959</b>	1,073
Comprehensive income	<b>¥25,865</b>	¥21,793
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	<b>¥23,037</b>	¥19,836
Comprehensive income attributable to minority interests	<b>2,828</b>	1,957

## Consolidated Quarterly Statements of Cash Flows

	(Millions of yen)	
	Nine months ended March 31, 2015	Nine months ended March 31, 2014
	Amount	Amount
<b>Net cash provided by (used in) operating activities:</b>		
Income before income taxes and minority interests	¥34,042	¥29,488
Depreciation	9,388	8,264
Amortization of negative goodwill	(74)	(311)
Gain on bargain purchase	(168)	—
Decrease in provision	(13)	(195)
Interest and dividend income	(453)	(403)
Interest expenses	665	847
Increase in notes and accounts receivable – trade	(479)	(1,567)
Decrease (increase) in inventories	(6,837)	815
Increase in notes and accounts payable – trade	1,808	8,631
Other, net	1,344	(4,169)
Subtotal	39,223	41,400
Interest and dividend income received	350	306
Interest expenses paid	(667)	(985)
Income taxes paid	(14,919)	(11,795)
Income taxes refund	556	—
Surcharge paid	(109)	—
Net cash provided by operating activities	24,434	28,926
<b>Net cash provided by (used in) investing activities:</b>		
Proceeds from withdrawal of time deposits	541	7
Purchase of property, plant and equipment	(36,870)	(23,446)
Proceeds from sales of property, plant and equipment	241	1,945
Purchase of intangible assets	(331)	(1,890)
Payments for lease and guarantee deposits	(2,029)	(831)
Proceeds from collection of lease and guarantee deposits	2,173	735
Payment for store opening in progress	(2,465)	(458)
Proceeds from sales of investment securities	—	423
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(1,581)	(2,507)
Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	713	—
Payments of loans receivable	(217)	(1,133)
Other, net	(1,492)	276
Net cash used in investing activities	(41,317)	(26,879)
<b>Net cash provided by (used in) financing activities:</b>		
Net increase in short-term loans payable	1,126	4,631
Proceeds from long-term loans payable	13,238	20,500
Repayments of long-term loans payable	(23,513)	(21,009)
Proceeds from issuance of bonds	37,836	1,960
Redemption of bonds	(6,310)	(19,890)
Redemption of convertible bonds	—	(350)
Proceeds from fluidity of lease receivables	7,461	30,869
Repayments of payables under fluidity lease receivables	(5,444)	(1,525)
Proceeds from issuance of common shares	1,519	1,370
Cash dividends paid	(2,825)	(2,573)
Cash dividends paid to minority shareholders	(552)	(552)
Other, net	(35)	(73)
Net cash provided by financing activities	¥22,501	¥13,358

	(Millions of yen)	
	Nine months ended March 31, 2015	Nine months ended March 31, 2014
	Amount	Amount
Effect of exchange rate change on cash and cash equivalents	¥921	¥562
Net increase in cash and cash equivalents	6,539	15,967
Cash and cash equivalents at beginning of period	44,105	36,132
Cash and cash equivalents at end of period	¥50,644	¥52,099

Notes to consolidated financial statements:

(Notes to assumption of going concern)

Not applicable

(Notes to significant change in balance of stockholders' equity)

Not applicable

## Segment Information

For the nine months ended March 31, 2015

1. Information concerning net sales and income or loss by reporting segment is as follow:

(Millions of yen)

	Reporting segment			Others (Note 1)	Total	Adjustment (Note 2)	Consolidated (Note 3)
	Retail business	Rent business	Sub Total				
Sales, Segment income							
Net sales							
Sales to third parties	¥491,943	¥13,568	¥505,511	¥4,409	¥509,920	¥—	¥509,920
Intersegment sales	—	11,573	11,573	4,567	16,140	(16,140)	—
Total	491,943	25,141	517,084	8,976	526,060	(16,140)	509,920
Segment income	¥20,605	¥9,393	¥29,998	¥3,947	¥33,945	¥(258)	¥33,687

Notes

- The other businesses segment includes real estate business, marketing business and financial service business that are not included in other reporting segments.
- The ¥ (258) million adjustment to segment income is an intersegment elimination.
- Segment income is adjusted to the quarterly consolidated operating income.
- In the fourth quarter of the fiscal year ended June 30, 2014, a change in the business positioning of some consolidated subsidiaries within the Don Quijote Group resulted in reclassification of their reporting segment from the Others segment to the Rent Business segment. Based on these changes, segment amounts for the fiscal year ended June 30, 2014 have been adjusted to reflect updated segment coverage.

2. Information concerning impairment loss of fixed assets or goodwill by reporting segment

(Significant impairment losses on non-current assets)

Not applicable

(Significant changes in goodwill)

Information is omitted since it is immaterial.

(Significant gain on negative goodwill)

Information is omitted since it is immaterial.

For the nine months ended March 31, 2014

1. Information concerning net sales and income or loss by reporting segment is as follow:

(Millions of yen)

	Reporting segment			Others (Note 1)	Total	Adjustment (Note 2)	Consolidated (Note 3)
	Retail Business	Rent business	Sub Total				
Sales, Segment income							
Net sales							
Sales to third parties	¥445,154	¥12,599	¥457,753	¥4,023	¥461,776	¥-	¥461,776
Intersegment sales	-	4,462	4,462	2,949	7,411	(7,411)	-
Total	445,154	17,061	462,215	6,972	469,187	(7,411)	461,776
Segment income	¥23,094	¥5,173	¥28,267	¥2,551	¥30,818	¥(1,880)	¥28,938

Notes

1. The other businesses segment includes the services of real estate business, marketing business and financial service business that are not included in other reporting segments.
2. The ¥ (1,880) million adjustment to segment income is an intersegment elimination.
3. Segment income is adjusted to the quarterly consolidated operating income.

2. Information concerning impairment loss of fixed assets or goodwill by reporting segment

(Significant impairment losses on non-current assets)

Not applicable

(Significant changes in goodwill)

In the retail segment, the increase of goodwill resulting from the acquisition of MARUKAI CORPORATION was ¥1,533 million in the nine months ended March 31, 2014.

The amount of goodwill is provisionally recognized based on reasonable information available at that point of time.

(Significant gain on negative goodwill)

Not applicable