

October 11, 2018

To whom it may concern

Company name: Don Quijote Holdings Co., Ltd.  
Representative: Koji Ohara, President and CEO  
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## **Announcement Regarding Partial Amendments to the Articles of Incorporation to Change Trade Name, and Change in Officers**

Don Quijote Holdings Co., Ltd. (“the Company”) hereby announces that, at the Board of Directors’ meeting held today, it resolved to submit a proposal to the Extraordinary General Meeting of Shareholders scheduled to be held in January 2019 (“the Extraordinary General Meeting of Shareholders”), to partially amend its Articles of Incorporation to change its trade name and to make changes to its officers, as follows. The partial amendment to the Articles of Incorporation accompanying the change in trade name is conditional upon the completion of making UNY CO., LTD. (“UNY”) a wholly-owned subsidiary of the Company. For details on UNY becoming a wholly-owned subsidiary of the Company, please refer to “I. Acquisition of Shares of UNY Accompanied by Changes in Subsidiaries, etc. (Conversion into Subsidiary and Conversion into Sub-subsidiary)” of the press release, “Announcement of Acquisition of Shares of UNY CO., LTD. (Changes in the Subsidiary, etc.) and Expression of Opinion regarding Planned Commencement of Tender Offer for Shares in Don Quijote Holdings Co., Ltd. by a Wholly-Owned Subsidiary of FamilyMart UNY Holdings, Co., Ltd.,” which was announced today by the Company.

Details on schedule for the Extraordinary General Meeting of Shareholders will be provided once they are determined.

### I. Partial Amendment to the Articles of Incorporation Accompanying the Change in Trade Name

#### 1. Change in trade name

##### (1) Reason for the change

The new trade name was determined to signify the Company’s resolution to continue developing new business formats with Group companies and respond to diverse and changing needs of customers, as well as resolution to expand business as a major retailer not only in Japan but also in the Pacific Rim region. The Company believes that the new trade name was aptly chosen to present the Company’s approach to its business upon the opening of a new chapter for the Company.

##### (2) New trade name (In English)

Kabushiki Kaisha Pan Pacific International Holdings (In English: Pan Pacific International Holdings)

Corporation)

(3) Planned date of change

February 1, 2019 (Planned)

2. Partial amendment to the Articles of Incorporation

(1) Reason for the amendment

Article 1 (Trade Name) of the current Articles of Incorporation will be amended in order to effect the change in trade name, as stated in 1. above.

(2) Details of the amendment

The details of the amendment to the Articles of Incorporation are as follows.

Current Articles of Incorporation	Proposed Changes to the Articles of Incorporation
Chapter 1 General Provisions (Trade Name) Article 1 The Company shall be called <u>Kabushiki Kaisha Don Quijote Holdings</u> , which shall be expressed as <u>Don Quijote Holdings Co., Ltd.</u> in English.	Chapter 1 General Provisions (Trade Name) Article 1 The Company shall be called <u>Kabushiki Kaisha Pan Pacific International Holdings</u> , which shall be expressed as <u>Pan Pacific International Holdings Corporation</u> in English.
Articles 2 to 40 and Supplementary Provisions (Omitted)	Articles 2 to 40 and Supplementary Provisions (Omitted)

3. Schedule for the partial amendment to the Articles of Incorporation

(1) Extraordinary General Meeting of Shareholders for the amendment to the Articles of Incorporation

January 2019 (Planned)

(2) Effective date of the amendment to the Articles of Incorporation

February 1, 2019 (Planned)

## II. Change in Officers

1. Details of the change

1) Candidate for new Director (to be appointed in January 2019)

Name	Title	Important positions held concurrently
Takao Yasuda	Director (part-time)	Director (Chairman, President & CEO) of Pan Pacific International Holdings Pte. Ltd. * The company is a wholly-owned subsidiary of Don Quijote Holdings Co., Ltd. established in

		Singapore. The company plans to change its trade name to Pan Pacific Strategy Institute Pte. Ltd. around in November 2018.
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2) Reason for nominating as candidate for new Director

The conversion of UNY into a wholly-owned subsidiary and acquisition of the Company's shares by a wholly-owned subsidiary of FamilyMart UNY Holdings Co., Ltd. give us an opportunity to make a big leap forward and to further accelerate the business expansion overseas. The Company decided to nominate the founder of the Company Takao Yasuda as a new candidate for Director and propose his appointment to the Extraordinary General Meeting of Shareholders in order to make use of his expertise at this important juncture. Takao Yasuda established the Company, created a new business format as a discounter, has driven the development of the Group, and is currently based in Singapore to lead overseas businesses of the Company. He will continue to be based in Singapore and engaged in overseas business operations of the Group.

2. Planned changes in officers

As announced in the Company's press release, "Announcement of Acquisition of Shares of UNY CO., LTD. (Changes in the Subsidiary, etc.) and Expression of Opinion regarding Planned Commencement of Tender Offer for Shares in Don Quijote Holdings Co., Ltd. by a Wholly-Owned Subsidiary of FamilyMart UNY Holdings, Co., Ltd.," the Company plans to accept at least one Director from FamilyMart UNY Holdings Co., Ltd. as part of management policies after the completion of the tender offer for the shares of the Company by a wholly-owned subsidiary of FamilyMart UNY Holdings Co., Ltd. The Company will submit another proposal regarding the appointment of candidates to the Extraordinary General Meeting of Shareholders once specific persons are decided to be nominated as candidates for Director, in addition to the candidate for Director mentioned above.