## Announcement of Completion of Acquisition of Shares (Conversion into Wholly Owned Subsidiary) of UNY CO., LTD. (Follow-Up on Previously Disclosed Event)

Don Quijote Holdings Co., Ltd. (the "Company"), announced that it has completed the acquisition of 60% of the shares of UNY CO., LTD. ("UNY"), from FamilyMart UNY Holdings Co., Ltd. ("FamilyMart UNY HD"), and the subsequent conversion of UNY into a wholly owned subsidiary (the "Acquisition"). The Acquisition was initially described in the press release dated October 11, 2018, "Announcement of Acquisition of Shares of UNY CO., LTD. (Changes in the Subsidiary, etc.) and Expression of Opinion regarding Planned Commencement of Tender Offer for Shares in Don Quijote Holdings Co., Ltd. by a Wholly-Owned Subsidiary of FamilyMart UNY Holdings, Co., Ltd.," and a resolution regarding the Acquisition was made at a meeting of the Board of Directors held on the same day. Also as announced in the aforementioned press release, UCS CO., LTD. ("UCS"), a wholly owned subsidiary of UNY, became a wholly owned subsidiary (sub-subsidiary) of the Company following the conversion of UNY into a wholly owned subsidiary of the Company.

1. Outline of UNY CO., LTD., and UCS CO., LTD.

1) UNY CO., LTD.

| (1) | Name | UNY CO., LTD. | |
|---|---|---|---|
| (2) | Location | 1 Amaikegotanda-cho, Inazawa-shi, Aichi | |
| (3) | Name and Title of Representative | Koji Ohara, Chairman and Representative Director | |
| (4) | Description of Business | General retail chain store operator covering clothing, food, housing, and leisure | |
| (5) | Capital | ¥10,000 million (non-consolidated) | |
| (6) | Date of Establishment | February 16, 2012 | |
| (7) | Major Shareholders and Ownership Percentages | Don Quijote Holdings Co., Ltd. | 100% |

2) UCS CO., LTD. (Sub-Subsidiary)

| (1) | Name | UCS CO., LTD. | |
|-----|------|---------------|---|
| (2) | Location | 1 Amaikegotanda-cho, Inazawa-shi, Aichi | |
| (3) | Name and Title of Representative | Hideki Goto, Representative Director and President | |
| (4) | Description of Business | Credit card, insurance, and leasing business | |
| (5) | Capital | ¥1,610 million (non-consolidated) | |
| (6) | Date of Establishment | May 17, 1991 | |
| (7) | Major Shareholders and Ownership Percentages | UNY CO., LTD. | 100% |

2. Changes in Representative Directors

In conjunction with the Acquisition, the following changes in representative directors were instituted effective January 4, 2019.

1) UNY CO., LTD.

| Name | New Title | Previous Title |
|------|-----------|----------------|
| Koji Ohara[1] | Chairman and Representative Director | – |
| Norio Sako | Director and President | Representative Director and President |

[1] Koji Ohara holds concurrent positions at multiple Group companies including president and CEO of Don Quijote Holdings Co., Ltd., and president and representative director of Don Quijote Co., Ltd.

2) UCS CO., LTD. [(Sub-Subsidiary)]

| Name | New Title | Previous Title |
|------|-----------|----------------|
| Naoki Yoshida[1] | Representative Director | – |
| Hiroshi Abe[2] | Representative Director | – |

[1] Naoki Yoshida holds concurrent positions at multiple Group companies including senior managing director and CAO of Don Quijote Holdings Co., Ltd., and member of the Board of Directors of Don Quijote Co., Ltd.

Naoki Yoshida resigns from an auditor of UNY CO., LTD. on January 4, 2019.

[2] Hiroshi Abe holds concurrent positions at multiple Group companies including director of Don Quijote Holdings Co., Ltd., and representative director of Don Quijote Shared Services Co., Ltd.

3. Outlook

The amount of impact of the Acquisition on consolidated performance in the fiscal year ending June 30, 2019, is currently being measured. The amount of impact will be disclosed once determined.

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